GoFile Room Client Portal Access Instructions

Copies of your tax returns are available on HW&Co. Secure Online Portal.

You should have received an email from us welcoming you to your HW&Co. Secure Online Portal. This email also includes instructions for registering your account. When registering your account, you will be asked to choose a username and password. We suggest using your email address as your username. Keep your username and password in a safe place. They will be needed to access your Secure Online Portal.

Once you have registered for the HW&Co. Secure Online Portal, you can access copies of your tax returns anytime in seven easy steps.

- 1. Go to the HW&Co. website at www.hwco.cpa
- 2. Click on the "Client Login" tab at the top of the home web page
- 3. Click on "Secure Portal Transfer"



4. Enter your Login (username) and Password on the Secure Online Portal page. Click the box "I'm not a robot"

CPAs & Advisors	Co.	
Secure Online	e Portal	
Cleveland Columb Middleburg Height		
		Please log in.
Login	Password	Log In
leslea.logananderson@hwco.cpa dale.davis@hwco.cpa		
System Status		

5. Follow the instructions for setting up Multi-Factor authentication

6. Click on ClientFlow under NetClient CS Documents on left side of page



7. Click on the folder to view tax returns

If you have any problems, please contact us.

Visit our website at <u>www.hwco.cpa</u> throughout the year for timely tax articles and other interesting information.